A COMPREHENSIVE TURNKEY SERVICE TO FIGHT INVASION OF THISLTE IN SUGAR BEET. HERBICIDE'S VOLUME REDUCTION ON THISTE IN SUGAR BEET WITH SNIPER TECHNOLOGIES : A LESSON ON HOW FARMERS WILL USE NEW TECHNOLOGIES

EMA

FX JANIN- Product Manager, France Pulvé
G QUINOT – Technology Specialist, CORTEVA
F LAMARCHE – Head R&D-Product Management, France Pulvé

Sima AGRITECH DAY By AXEMA

Who are we?







Guillaume QUINOT

François Xavier JANIN Agronomy Engineer **Frédéric LAMARCHE** Mechanical Engineer - MBA

R-I-D and product strategy manager France PULVE

Customer Technology Specialist CORTEVA AGRISCIENCE FRANCE

Product manager SP Sprayers, Services et Innovation FRANCE PULVE

5TH SIMA AGRITECHDAY – International Conference of Technologies and Solutions for Efficient and Sustainable Agriculture

Summary

- 1. Why « ease the fight on thistle in sugar beet » ?
- 2. 3 years of experiments : results and perspective
- 3. Guidelines on how to enhance technology acceptance by the farmers
- 4. Conclusions and Perspectives

Why « ease the fight on thistle in sugar beet » ?



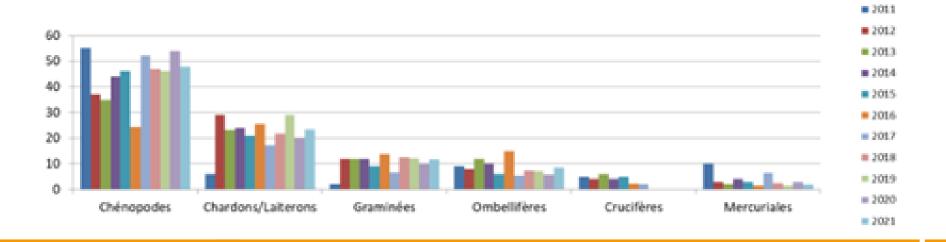
Thistle in sugar beet

- Second least mastered adventice in sugar beet
- Presence of thistle has a direct impact on sugar beet yield and sugar content



Berthoud and Corteva intuition : link precision Ag technology with active products know how can help

Evolution et répartition de la flore adventice non contrôlée en culture de betteraves en fin de désherbage (2011 à 2021)



Ease ? why ease ?

Reduction in TFI can be achieved through a combination of Precision Ag Techniques

Spot Spraying is one of these technologies

These technologies require multiple cross-skills and time to be installed and mastered :

- An active product
- An application technology
- A human being to run the solution

Our hypothesis

Combining up-to-date techniques (such as SNIPER/LONTREL) will possibly be a solution <u>only if farmers</u> have an easy access to it.

Why do we (Berthoud ans Corteva) want to adresse this issue

Berthoud

- As a specialist in sprayers, Berthoud started to explore spot Spraying in 2016.
- End 2019 : Nice perspectives but lot of practical questions raised by the farmers.
- We understand, we will not solve the problems alone

Corteva

- As a specialist in plant protection, Corteva sees Spot Spraying as an anwser to societal pressure on PPP
- Prior partnering track record with OEM Manufacturers
- We understand, we will not solve the problems alone

- > 2019 : discussions on first results : we understand the need to focus jointly on a single use case and integrate users into the loop
- Idea to focus on the fight of thistle in sugar beet : we decide to set up a joint experiment to find a way to enter the market
- This is the result of this program that we present today : Performance of the technique and acceptance by the users

3 years of experiments : results and perspectives



2020

Method

- Compare Sniper with usual aplication
- Pragmatic and quick test

Plot 1:46 ha - La Marnière - sowed 27th of March

Farmer's method	Control Plot	Spot Spraying Method
Lontrel SG 0,174 kg/ha	Spraying	Lontrel SG 0,174 kg/ha
+ 1 liter Oil	width 36 m	+ 1 liter Oil

Plot 2: 30ha – Les Fosses – sowed 23rd of March

Farmer's method	Control Plot	Spot Spraying Method
Lontrel SG 0,174 kg/ha	Largeur	Lontrel SG 0,174 kg/ha
+ 1 liter Oil	Pulvé 36 m	+ 1 liter Oil

Results

- An average reduction of 85% of TFI reduction
 - Estimated by SNIPER vs usual application process.

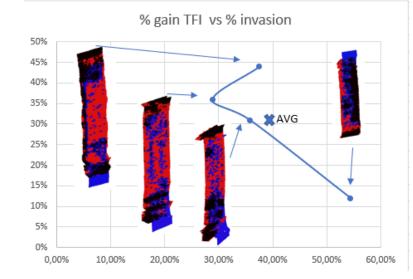
Question : can we comfortably « sell » 85% of TFI reduction ? Is it a robust result ? Next step : we need to conduct a field trial with 3rd party control

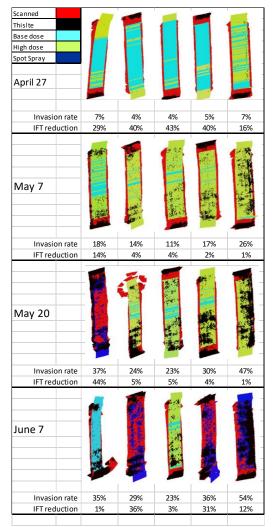
Method

5 modalities comparing Bi-dose with and without Spot Spraying

Result

- Average gain of 31%
 - Varying with the presence of thistle





Learning : performance prevision is more robust Next step : focus on user's acceptance.

See detailed image next slide

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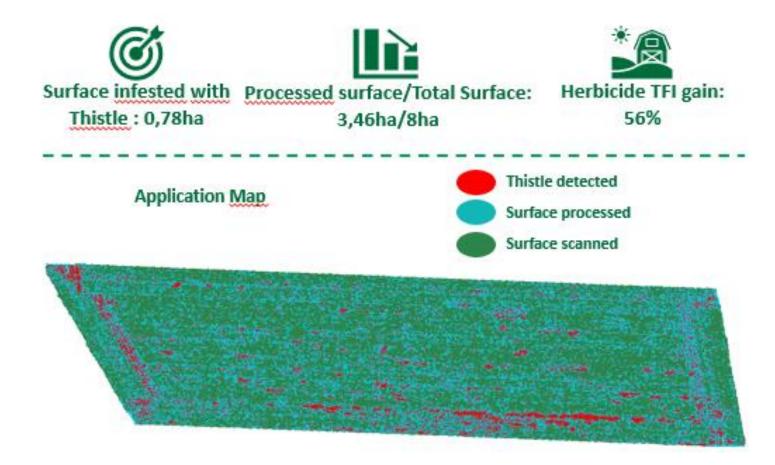
2022

Method

- Go live with service offering « LONTECH »
 - 15 farmers
 - 70 plots
- Berthoud ans Corteva have played the role of service operator
 - The farmer orders the service on a web portal.
 - « We » operate the service.
 - Farmers are kept informed by text message sent by the portal.

Results

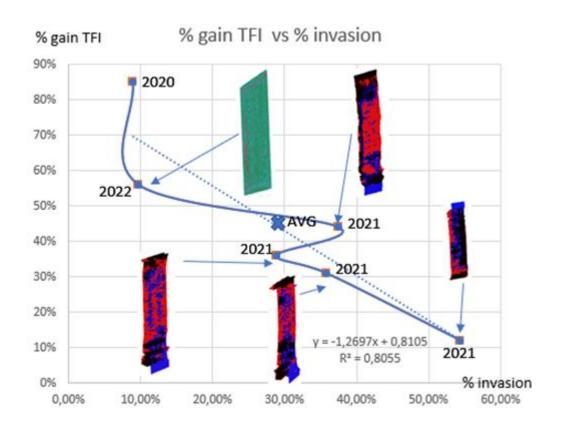
- Go live with service offering « LONTECH »
 - 500ha processed
 - Average 50% of reduction in TFI.
 - Farmers are satisfied : it is easy, efficient, secure.



Wrap up

A clear picture on the foreseeable perfomance of the technology

A methodology for assessing the benefit « seen from the farmer »



Next part : How does it lower the barriers of acceptance ?



Guidelines on how to enhance technology acceptance by the farmer



Why is it difficult to use precision-ag technology ?

	Barriers playing against the penetration of new spraying technologies (multiple replies)		
Method			
Survey in the Ag ecosystem	Difficult to find skilled and motivated drivers	34	51%
• 2020-2021	Legal and normative context is adverse to investment	31	46%
67 interviews	No technical system can replace completely the human know how	31	46%
14 barriers of	Who take the risk on the yield if the technology doesn't work	30	45%
acceptance were	Mandatory declarations are complex, take time to fullfill	24	36%
identified	The risk to invest in a hig-end tech is too high versus a versatile context	21	31%
	Many software and mobile apps are not compatible with each other	19	28%
	Not all workers on the farm can use all the systems, complexity remains in		
	information sharing	18	27%
Trends have been confirmed	Access to Precision-Ag tool is too complicated	17	25%
in 2022 by a survey on 884	Need to fill out many times the sames information in the diverse systems and		
farmers	softwares	16	24%
	Relations with the neighbourhhod are always more complicated	15	22%
	The dispatching of application task is moving every single minute	15	22%
	Technologies are not accessible to anybody	10	15%
	The technologies are not available to adress the challenges	3	4%

What are the issues adressed with this experiments

Out of the 14 barriers identified

- We adressed 9 out of the 14 with the service offering « Lontech »
 - 7 with a positive outcome
 - 2 still need to find a proper solution : yield insurance linked to the technology and reduce the administrative burden.

Barrier lowered or to be managed in the future	Level of satisfaction of the farmer
included in the service	+++
	Not adressed
IFT reduction managed completely by the system	+
still to be adressed	
	Not adressed
Price of the service is competitive for all stakeholders	++
	Not adressed
	Not adressed
	++
still a wide ecosystem issue	
Package into a service render the access very easy	+++
Problem transfered to the service provider	+
	+
	Not adressed
	included in the service IFT reduction managed completely by the system still to be adressed Price of the service is competitive for all stakeholders still a wide ecosystem issue Package into a service render the access very easy

What are the issues that were not adressed in this experiment

Legal and Normative environnement linked with increasing need of tracebaility and interoperability

- Seen from the farmers
 - The form of a packaged service dedicated to the farmer will be a priviledged way of scaling up technical solutions.
 - Today, technology itself is not the limit, application of the technology is difficult if the farmer is « left alone »

Barriers playing against the penetration of new spraying technologies (multiple replies)	Barrier lowered or to be managed in the future	Level of satisfaction of the farmer
Difficult to find skilled and motivated drivers	included in the service	+++
Legal and normative facte moving context is adverse to investment		Not adressed
No technical system can replace completely the human know how	IFT reduction managed completely by the system	+
Who take the risk on the yield if the technology doesn't work	still to be adressed	
Mandatory declarations of spraying activites are complex and time consuming		Not adressed
The risk to invest in a high-end tech is too high versus a versatile context	Price of the service is competitive for all stakeholders	++
Many software and mobile apps are not compatible with each other		Not adressed
Not all workers on the farm can use all the systems, complexity remains in information sharing		Not adressed
Access to Precision-Ag tool is too complicated		++
Need to fill out many times the sames information in the diverse systems and softwares	still a wide ecosystem issue	
Relations with the neighbourhhod are always more complicated	Package into a service render the access very easy	+++
The dispatching of spraying tasks is moving constantly in a day.	Problem transfered to the service provider	+
Technologies are not accessible to anybody (Price, complexity)		+
The right technologies are not available to adress the challenges		Not adressed

What is the innovation methodology, what are the results ?

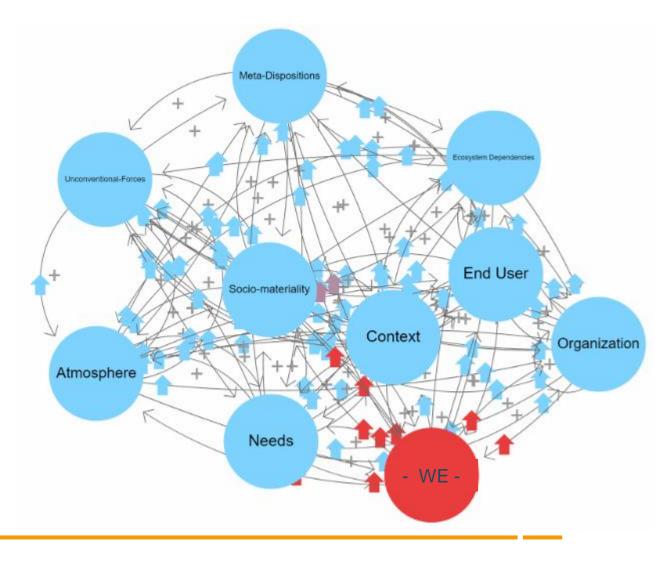
The innovation methodology

- Design thinking process
- Effectuation mindset
- Joint training of Berthoud and Corteva team at G-School

The results

- Mix technical development and stakeholder acceptance
- Testing potential partnership in real life

Opening ourselves to future new partners sharing our « vision of the world »





Conclusions and Perspectives



On the technology

Conclusion

More robust results on the performance of the solutio : We can now comfortably take engagement on a performance level.

Perspective

Combined techniques is the way : federate the efforts of Ag-equipement manufacturers, firms, service providers and farmers.

On the acceptance

Conclusion

We lowered the main barriers of acceptancce thanks to packaging into a single service

Perspective

- Still optimization in reducing the barriers of acceptance
 - We aim at testing digital solutions in 2023
 - Partnership and interoperability is key : wellcome to those who would like to bring their added value and want to answer to the Agro-ecological objectives set by the society !

QUESTIONS & ANSWERS